From:	ehud barak <ehbarak1@gmail.com>
To:	Raanan Lerner <raanan@meitar.com>
CC:	
Date:	Mon, 8/4/2014 11:18:14 PM
Subject:	Re: GuardiCore next financing round

Raanan
I have to sign on behalf of TrueSec. Does it make a difference if I'll sign it next Monday Aug 11. I'm out of reach of equipment to do it by now.
If there is a problem with it pl let me know asap.
Best
Ehud Barak

Sent from my iPhone

On Aug 3, 2014, at 20:13, Raanan Lerner <raanan@meitar.com> wrote:

Hi all,

Attached please find the substantially final main documents in connection with the B round, as well as the cap table. I am also attaching separate signature pages (in PDF), which I request each of you to sign and return to me.

We are aiming at signing and closing shortly so I appreciate your prompt response. If needed, I am available to answer any questions.

Regards,

Raanan

Raanan Lerner, Partner | **Bio**
Meitar Liquornik Geva Leshem Tal, Law Offices
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<image003.jpg>

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From: Ehud Weinstein [mailto:udi@ehudweinstein.com]
Sent: Friday, July 25, 2014 11:15 AM
To: ehud barak; Gary Fegel; Ofir Shalvi (oshalvi@yahoo.com); ariel maislos; Gil Goren (gil.goren@gmail.com); Meir Feder; eli@ben-dor.com
Cc: Pavel Gurvich (pavel@guardicore.com); Raanan Lerner
Subject: GuardiCore next financing round

Dear Round A Investors,

Guardicore is moving forward with its next round of financing as outlined below. Closing is expected sometimes next week.

1. GuardiCore is raising $11M (Battery - $6.75M, EMC/VMware - $2.06M, Round A Investors – $2.19M), at a pre-money valuation of $27M.

2. The preferred B Shares are non participating preferred, just as the preferred A shares. In addition, Round A investors maintain their veto rights.
3. On this occasion, the 3 founders will sell shares in the aggregate amount of $2.5M (the ordinary shares sold by the founders shall be converted on a 1-to-1 basis to Preferred B Shares). Greylock will purchase at least $2.0M of these shares. The sale of shares by the founders does not involve any dilution to the investors.

The complete investment agreement and Cap Table will be forwarded to you soon by Raanan, our lawyer.

I would like to thank you all for your cooperation.

Best regards, Udi.

<G1480670-V015 AOA MLGLTagreed version clean.docx>

<G1480672-V013 IRA (agreed version).doc>

<G1496814-V013 SPA MLGLT Aug 3 - clean).doc>

<Current SH signature Pages FINAL.PDF>

<guardicore cap Aug 3.xlsx>

<Round A SPA amd. clean.docx>

<SH clean.docx>

<BOD1 clean.docx>

<BOD2 clean.docx>